

**Case No. 12-M-0476 et al.**  
**EDI Business/Technical Working Groups**  
**Proposed New Transaction – Sync List**  
**8/10/2018**

**Question: Can Sync Lists available from Secure Web Sites be replaced with an EDI transaction?**

**TWG Chair Response:**

The 140 Transaction seems to fit pretty well. We can have up to 10 REF segments where I have the utility rate class, etc. The example shows 4 usage periods but can have as many as we need. This transaction also allows for the Request and Response... this would be the Response...

ST*140*0001	
BGN*11*3920394930203*20180802	
N1*8S*UTILITY NAME*1*11111111**41	
N1*SJ*ESCO NAME*1*22222222**40	
LX*1	
REF*12*1234567890	Utility Account Number
REF*11*1234567	Supplier Account Number (if relevant)
REF*NH*RES	Utility Rate Class
REF*PR*050	Utility Rate Subclass
REF*ACC*Y	Shopping Status
N1*8R*CUSTOMER NAME	Customer Service Address Name
N3*1234 SERVICE ADDRESS RD	Customer Service Address Street
N4*CITY*NY*11111	Customer Service Address City, State, Zip
N1*8R*BILLING NAME	Customer Billing Address Name
N3*1234 BILLING ADDRESS RD	Customer Billing Address Street
N4*CITY*NY*11111	Customer Billing Address City, State, Zip
LIN*1*??*ECL	Beginning of each customer's details. Need to choose a code for LIN02.
QTY*QD*100*KH	kWh for period 1
DTM*150*20180110	Service Period Begin Date
DTM*151*20180210	Service Period End Date
LIN*2*??*ECL	
QTY*QD*100*KH	kWh for period 2
DTM*150*20180210	Service Period Begin Date
DTM*151*20180310	Service Period End Date
LIN*3*??*ECL	
QTY*QD*100*KH	kWh for period 2
DTM*150*20180310	Service Period Begin Date
DTM*151*20180410	Service Period End Date
SE*29*0001!	

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National Fuel Sync List:

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**File Layout – Aggregation group assignments (file J0)**

Marketer id	7 ch
Aggregation group id	9 ch
Assignment status code	1 ch
Ratepayer billing id (RBA)	9 ch
Assignment start reference date	8 ch (yyyymmdd)
Assignment start billing date	8 ch (yyyymmdd)
Assignment end reference date	8 ch (yyyymmdd)
Assignment end billing date	8 ch (yyyymmdd)
Customer last name	20 ch
Customer first name	12 ch
Customer middle initial	1 ch
Revenue class	2 ch
Marketer Rate Code	2 ch (12 occurrences)
Marketer Rate Effective Dates	8 ch (12 occurrences)
Marketer Late Payment Code	1 ch
Budget Plan Indicator	1 ch
Current Service Class	2 ch
County Code	2 ch
Town Code	4 ch
School District Code	4 ch
Capacity Release Indicator	1 ch
Current Bill Control Number	2 ch
Sales Tax Exempt Indicator	1 ch
ESCO Provided Sales Tax Rate	1.4 ch

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Con Ed Sync List:

Account Listing Data

This file will contain the list of a marketers Active, Inactive (within the last 60 days) and Pending accounts. It is a comma delimited file and is zipped.

Each record will contain:

Customer Account Number (15 positions)  
Account Activity Code (1 position) A: Active, I: Inactive, P: Pending  
Billing Option A: Agency Single ESCO N: Dual Billing R: Single Bill (ConEd)  
Date Account became effective (mm/dd/yyyy)  
Date Account became ineffective (mm/dd/yyyy) Will display OPEN if account has no expiration date  
Reason for customer removal. This is only present if customer expiration date is not OPEN (as above)  
Service Classification (3 positions)  
Trip Number Customer is Read(2 positions)  
Next Scheduled Read Date (mm/dd/yyyy)  
Phase Customer Enrolled (1 Position)  
Zone Code (1 Position)  
Customer Service Address (25 Positions)  
Town (21 Positions)  
ZIP (5 Positions)  
Municipal Code (4 Positions)  
Tax Status (1 Position) C, F, M, N, O, P, D, G  
Percent Of Residential Use (3 Positions) 0 - 100  
Tension Code (1 Position) H, L, M  
Minimum Monthly Demand (4 Positions)  
ICAP Tag(12 positions) 9999999.9999  
Previous Account Number(15 Positions)  
Disconnection Amount (10 Positions) 9999999.99  
Seasonally Turn-off Y: seasonally turned off N: not seasonally tuned off  
Power Move Post-introductory start date (mm/dd/yyyy)  
Stratum Variable (10 Positions) 9999999999  
Profile Indicator Y or N  
Time Of Day Code (2 Positions) 99  
Frequency Code (1 Position) N: NA, D: Daily, W: Weekly, M: Monthly  
ESCO eligible to serve (1 Position) Y: Yes – eligible, N: No – Not Eligible