

CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.
RATE OF RETURN REQUIRED FOR THE RATE YEAR
TWELVE MONTHS ENDING March 31, 2011

	<u>Average Capitalization %</u>	<u>Cost Rate %</u>	<u>Weighted Cost Rate %</u>
	<u>Percent</u>		
Long Term Debt	49.62%	5.67%	2.81%
Preferred Stock	1.07%	5.34%	0.06%
Customer Deposits	1.31%	4.85%	0.06%
Common Equity	<u>48.00%</u>	10.10%	<u>4.85%</u>
Total	<u>100.00%</u>		<u>7.78%</u>