

**Case No. 12-M-0476 et al.**  
**EDI Business/Technical Working Groups**  
**Meeting Agenda**  
**December 2, 2016 – 10:00 AM to 1:00 PM**  
Conference Call Information:  
Toll Free Phone Numbers: **844-633-8697, 866-776-3553**  
Local Phone Number: **518-549-0500**  
Meeting ID: **85436231**

- 1) Welcome
  - a. Attendance
  - b. Review/Modify Agenda
  - c. DPS Staff Remarks
- 2) Review of Draft Minutes from 11/18/2016 Meeting
- 3) Regulatory Update
- 4) Review of Implementation Plans for Current EDI Standards
  - a. Updates to Implementation Matrix
- 5) 867 IU/HIU Update
- 6) Seasonal Account Procedures
- 7) 867 HU – REF~BF Proposal
- 8) Communication to pending ESCO when enrollment is cancelled
  - a. 814D (CHA) reinstatements
  - b. Customer-initiated cancellations
- 9) Proposed Change Control Process
- 10) EDI Test Plan Documents
  - a. 568 References
  - b. Phase I/II Testing of Utilities
  - c. Qualification of new EDISPs
- 11) Other Business
- 12) Establish Date/Time for Next Meeting  
Business Working Group and/or Technical Working Group – 1/7/2017 @ 10AM
- 13) Adjourn