

EDI Standards Changes:	Filed	Order Issued	Ordered Testing Completion	Ordered Implementation Date	Central Hudson	Con Edison	Nat. Grid - Upstate	Nat. Grid - Downstate	NFG	NYSEG	O&R	RG&E
Are Utility Specific Implementation Guide documents Available?					Yes	Yes	Yes	Yes	Work in Progress	Yes	Yes	Yes
What is the link to the Utility Specific EDI Documents:	10/23/2014	3/2/2015	9/2/2015	11/2/2015	http://inet.cenhud.com/ic_escogeneral_information/edinfo.htm	http://www.coned.com/escos/edi/index.asp	https://www1.nationalgridus.com/EnergyServiceCompanies	https://www1.nationalgridus.com/EnergyServiceCompanies	http://nationalfuelgas.com/markets/EDI/aboutinfogdi.asp	http://www.nyseg.com/SuppliersAndPartners/edi/default.html	https://www.oru.com/en/businesspartners/become-an-energy-service-company-partner/energy-service-company-electronic-data-interchange	http://www.nyseg.com/SuppliersAndPartners/edi/default.html
APP Items - Round 1 & Other Changes:												
810UBR/810URR: the addition of the CRE030 SAC04 Charge Type			7/3/2017 *****	approx 1 mo. following Proh. Order implementation	7/26/2017	Planned ***	7/26/2017	7/26/2017	7/26/2017	6/30/2017	Planned ***	6/30/2017
814C: the AMT7 segment and also the new code for REFTD and rejection code of 008 in REF7 - Date utility ready to test AMT7			7/3/2017 *****		5/25/2017	9/2/2017 *****	5/24/2017	5/24/2017 ###	5/1/2017	TBD ###	9/2/2017 *****	TBD ###
Utility 814C AMT7 Implemented					7/26/2017	Planned ***	7/26/2017	7/26/2017 ###	7/26/2017	TBD ###	Planned ***	TBD ###
814D: Support of ESCO Contest Period Reinstatement Requests via EDI	4/7/2015	9/21/2015	Optional - testing date determined by Utility	Optional - implement. date determined by Utility	No - will continue manual process of requests	Implemented	Planned	Implemented	Implemented	Planned	Implemented	Planned
Drop Code Changes (incl. CHA)					Implemented	Implemented	Implemented	Implemented	Implemented	Planned	Implemented	Planned
CHU Code					Implemented	TBD	Implemented	Implemented	Planned - 2017	Planned	Implemented	Planned
814E: Support Service Portability via EDI					No	Implemented	No	No	Yes but Alt. EDI Implementation	No	No	No
APP Items - Round 2 & Other Changes:	7/24/2015	12/7/2015										
503: Pricing History Transaction					Yes	No	Yes	Yes	TBD	TBD	Planned ***	TBD
Ready to Test - Date					5/26/2017	N/A	5/26/2017	7/17/2017	TBD ***	TBD ***	TBD ***	TBD ***
Ready to Implement - Date					6/26/2017	N/A	6/26/2017	8/18/2017	TBD ***	TBD ***	TBD ***	TBD ***
Implemented					7/26/2017	N/A	7/26/2017	KED-LI - 7/26/2017 KED-NY - 9/8/2017	TBD ***	TBD ***	TBD ***	TBD ***
Interim/Alternative 503 Approach *					No	Manual ***	No	No	Alternative - Secure Web File	Manual (TBD) ***	Manual (TBD) ***	Manual (TBD) ***
820: the addition of the new RMR07 code of GR			TBD***	TBD***	7/26/2017	TBD ***	Yes	TBD ***	7/26/2017	TBD ***	Planned ***	TBD ***
814C: Addition of rejection reason codes MOV & ECB in REF*7G					TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***	TBD ***
814C/814E: Support exchange of Customer email addresses and facsimile numbers with ESCOs via EDI			Optional - testing date determined by Utility	Optional - implement. date determined by Utility	No	Planned **	No	No	TBD	No	No	No
814E: Support PER Administrative Communications Contact (Customer Phone Number) Segment to N1*BT loop via EDI					No	TBD	No	No	TBD	No	No	No
Phase I Testing, APP Items - Round 3 & Other Changes:	1/29/2016 & 6/30/2016	#N/A										
867MU: REF*BLT (Bill Option - DUAL/ESP/LDC) segment			Optional	Optional	No	No	TBD	KED-LI - TBD KED-NY - 9/8/2017	TBD	No	TBD	No
814E: Ref. Des. AMT03 in AMT Monetary Amount (Future ICAP) Segment incl. Special Program Adjustment Indicator			Optional	Optional	No	No	Implemented	#N/A	#N/A	Implemented	No	Implemented
867HU: REF*SPL (ISO Location Based Marginal Pricing Zone)			Optional	Optional	No	No	No	#N/A	#N/A	Planned	TBD	Planned
867HU: REF*IV (Gas Pool ID)			Optional	Optional	No	No	No	No	No	Planned	No	Planned
March 31, 2017 EDI Report	3/31/2017	#N/A										
867HU REF~BF /814E REF~65 changes			Optional	Optional			No	No	TBD	Planned		Planned
867HU/MIU EDI Standards and supporting changes			Optional	Optional	No	Testing completed.	No	No	No	No	Postponed	No
814E REF Reference Identification (Public Aggregator) Segment			Optional	Optional			Yes	No	TBD	No		No
Responses to the above questions can be answered: Yes, No, Implemented, N/A or with a planned or actual implementation date.												
Notes:												
* If AMT7 - 814C business process changes (EPA Credit) are required before EDI support is available												
** Partial Implementation - utility will only implement selected items/codes.												
*** Implementation dates will be set prospectively now that Prohibition Order was implemented as of 7/26/2017 (currently subject to TRO).												
**** Manual Process will be supported until 503 Implementation												
***** Con Ed and O&R granted extension to 1/2/2018												
#### For UBR, a cancel/rebill can be used to re-open a billing window to include an EPA Credit. Otherwise, use of 814C AMT007 could be limited to when the customer is no longer served by the ESCO issuing the EPA Credit												